# Instructions for Preparation of the Tennessee Medical Malpractice Counsel for Claimant Reporting Form for the Reporting Period of January 1, 2008 through December 31, 2008

### **Applicable Law**

Tenn. Code Ann. §§ 56-54-101, *et seq.*, may be viewed by entering the statute number in the "Search" box at the following web address:

http://www.michie.com/tennessee/lpext.dll?f=templates&fn=main-h.htm&cp=tncode.

## Information and Guidelines for the 2008 Counsel for Claimant Reporting Form due March 2, 2009:

- Each claimant attorney who worked on a case shall report fee arrangements including their portion of any payment received pursuant to settlement, judgment, or alternative dispute resolution, less case-specific expenses. A separate reporting form prescribed by the Commissioner must be submitted by each individual attorney receiving a fee. If only one attorney within a firm received the fee, that attorney is required to report the total fees received. If the check was sent to the firm, either the lead counsel shall report all fees or each individual attorney shall report a prorated share of the fees. Group reporting cannot be accepted.
- Attorneys must complete the contact information at the top of the reporting form. This portion of the reporting form includes shaded areas. Successful insertion of the required information automatically removes the shading. This information is required to confirm compliance with the law.
- Instructions have been embedded within the reporting form. To view the instructions for filling out the form, hold the cursor over the first row under each column heading. These instructions explain the correct formatting and type of data required. In some instances if the attorney attempts to include information in a format other than the established format, an error message will occur.
- The reporting form will expand to include additional rows as needed to accommodate the number of claims to be reported.

The reporting form is a Microsoft Excel workbook that contains one (1) worksheet. All data submitted in the reporting form must be submitted on a compact disk ("CD") or through electronic mail at the address listed below. The complete and compliant report must be received at the contact address below on or before March 2, 2009. The reporting attorney's name must be clearly marked on the CD. Reporting attorneys must use the updated form dated 2008. The form can be found on our web site at <a href="https://www.state.tn.us/commerce/insurance/medExpRpt.html">www.state.tn.us/commerce/insurance/medExpRpt.html</a>. If any other form is used, it will be rejected. Rejected submissions will cause the reporting attorney to be in non-compliance with Tenn. Code Ann. §§ 56-54-101, et seq., and penalties set forth in the law may apply.

- Any column requiring currency data which is left blank will be assumed to be zero (0).
- The Department expects attorneys to use due diligence to discern the facts required to be reported.
- All data located in columns should be in alpha-numeric format unless otherwise stated. When using numeric data, only regular decimal formats should be used. No compressed or binary (small or larger integer) data will be accepted as valid.

COLUMN	DESCRIPTION OF DATA	TECHNICAL FORMATING OF
HEADING	SOUGHT	DATA SOUGHT
(1)	This should be the identifier	Data should be in alpha-numeric
Tracking Number	assigned to the claim or	format.
	incident, docket number, or	
	your internal file name or	
	number.	
(2)	This should be the date on	Data should be in Gregorian USA
Date of Incident	which the incident occurred	format with a four (4) digit year
	that was the proximate cause	(MM/DD/YYYY). This means a
	of the med mal claim.	two (2) digit month (with leading
		zeros when necessary), a slash (/),
		a two (2) digit day (with leading
		zeros when necessary), a slash (/),
		and a four (4) digit year.
(3)	This should be the social	Data shall be entered in numerals
Claimant's Social	security number held by the	without dashes.
Security Number	person making the claim.	
(4)	This should be the portion of	Data should be presented as
Portion of	fee received in 2008 by the	currency data in units of U.S.
Settlement	reporting attorney from a	dollars rounded to the nearest
Amount Received	settlement.	whole dollar amount.
By Claimant's		
Counsel in 2008		
(5)	This should be the total	Data should be presented as
Total Settlement	settlement amount paid to	currency data in units of U.S.
Awarded to	claimant, including all	dollars rounded to the nearest
Claimant in 2008	expenses and attorney fees.	dollar amount.
(6)	This should be the portion of	Data should be presented as
Portion of	fee received in 2008 by	currency data in units of U.S.
Judgment Amount	reporting attorney through	dollars rounded to the nearest
Received By	judgment.	dollar amount.
Claimant's		
Counsel in 2008		
(7)	This should be the total	Data should be presented as
Total Judgment	judgment amount awarded to	currency data in units of U.S.

Amount Awarded	Claimant, including all	dollars rounded to the nearest
to Claimant in	expenses and attorney fees.	dollar amount.
2008		
(8)	This should be the portion of	Data should be presented as
Portion of	fee received by reporting	currency data in units of U.S.
Alternative	attorney in 2008 through an	dollars rounded to the nearest
Dispute Resolution	alternative dispute resolution.	dollar amount.
Amount Received		
By Claimant's		
Counsel in 2008		
(9)	This should be the total	Data should be presented as
Total Alternative	alternative dispute resolution	currency data in units of U.S.
Dispute Resolution	amount awarded to Claimant,	dollars rounded to the nearest
Amount Awarded	including all expenses and	dollar amount.
to Claimant in	attorney fees.	
2008.		

## **Penalties**

Failure to submit all required information in the reporting form prescribed by the Commissioner on or before the March 2 deadline may subject a reporting attorney to the penalties outlined in Tenn. Code Ann. § 56-54-109.

#### **Contact Information**

Questions should be sent in writing via U.S. Mail, hand delivered, facsimile, or electronic message to the following:

Tennessee Medical Malpractice Reporting c/o Ms. Jacquie Fortenberry
Tennessee Department of Commerce and Insurance
Insurance Division – Policy Analysis Section
Davy Crockett Tower, Fourth Floor
500 James Robertson Parkway
Nashville, Tennessee 37243-1133

Telephone: (615) 532-5340 Facsimile: (615) 741-0648 Jacquie.Fortenberry@state.tn.us